

To,
The Board of Directors
The Board of Directors
M/s Polymac Thermoformers Limited
29A, Westorn Street, Room No- C5,
Kolkata-700 012, West Bengal.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

I have examined the relevant books, registers, forms, documents and papers of M/s Polymac Thermoformers Limited for the quarter ended 30th September, 2017, as maintained by M/s. Link Intime India Private Limited, the Registrars and Share Transfer Agents of the company. In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby submit reconciliation of the Share Capital Audit Report for the aforesaid quarter as under:

| | | |
|----|---|--|
| 1 | For the Quarter ended | 30th September, 2017 |
| 2. | ISIN | INE826P01018 |
| 3. | Face Value | Rs.10/- per Equity Shares |
| 4. | Name of the Company | POLYMAC THERMOFORMERS LIMITED |
| 5. | Registered office Address | 29A, WESTORN STREET, ROOM NO C5, KOLKATA – 700012 WEST BENGAL |
| 6. | Correspondence Address | 29A, WESTORN STREET, ROOM NO C5, KOLKATA – 700012 WEST BENGAL |
| 7 | Telephone & Fax Nos. | 033 4004 1400., Fax no-033 4006 9778 |
| 8 | E-mail address | polymacthermo@gmail.com |
| 9 | Name of the stock Exchanges where the company's securities are listed | BSE Limited (SME) |



| | | Number of Shares | % of total issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 47,81,600 | 100.00 |
| 11 | Listed Capital(Exchange wise) – BSE | 47,81,600 | 100.00 |
| 12 | Held in demat form in NSDL | 28,43,600 shares | |
| 13 | Held in demat form in CDSL | 16,40,000 shares | |
| 14 | Held in physical form | 2,98,000 shares | |
| 15 | Total no of shares | 47,81,600 shares | |
| 16 | Reasons for difference, if any, between (10&11), (11&15) & (10&15) | NIL | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table Shows: | N.A. | |

| Particulars | No. of Shares | Applied/ Not applied for listing | Listed on stock Exchanges(specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending from stock Exchanges (specify names) |
|-------------|---------------|----------------------------------|--|---------------------------|---------------------------|--|
| NIL | NIL | N.A. | N.A. | N.A. | N.A. | N.A. |



| | | |
|----|---|--|
| 18 | Register of Members is updated (yes/No) | Yes |
| 19 | Reference of previous quarter with regards to excess demat shares, if any, | N.A. |
| 20 | Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? | N.A. |
| 21 | Mention total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with reasons for delay | Nil |
| 22 | Name, Telephone & Fax no. of Compliance officer of the company | NEHA PANSARI, Tel No-033-46012317, Fax no-033-46012317 |
| 23 | Name, Address, Tel. & Fax no., Regn. No. of Certifying CS | SAKET KUMAR, 9/12, LAL BAZAR STREET, MERCANTILE BUILDING, 2 ND FLOOR, BLOCK E KOLKATA- 700001 CP No.-15166, Ph: +91-89616 60621 |
| 24 | Appointment of common agency for share registry work. If yes, name and address of the agent | LINK INTIME INDIA PVT LTD C13 PANNALAL SILKMILLS COMPOUND L B S MARG, BHANDUP (W), MUMBAI, MAHARASHTRA-400078 |
| 25 | Any other detail that the Auditor may like to provide (e.g, BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.,) If Yes (Name & Address) | NIL |

The aforesaid information has been provided on the basis of audit conducted and representations received from the company/RTA.



Saket Kumar
20.10.17

Signature:

Name of company

Secretary in Practice-SAKET KUMAR

ACS No. - 40686

C.P. No.- 15166

Place: Kolkata

Date: 20/10/2017